

CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: January 18, 2011

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

A G E N D A

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (November 16, 2010).
4. RESOLUTION HONORING SENATOR ELIZABETH TORI.
5. CORRESPONDENCE ITEMS.
 - A. Correspondence to Secretary Miller, Finance and Administration Cabinet, and President James Ramsey, University of Louisville, regarding no action taken on projects because of the cancellation of the December 2010 committee meeting.
 - B. Correspondence from Secretary Miller, Finance and Administration Cabinet, regarding approval of projects from the December 2010 committee meeting, and correspondence from President James Ramsey, University of Louisville regarding approval of a project.
 - C. Report of plan by the University of Kentucky to use the Construction Management-at-Risk project delivery method for Renovate Track and Field Facility project.
6. INFORMATION ITEMS.
 - A. Finance and Administration Cabinet, Murray State University, Northern Kentucky University, University of Kentucky, University of Louisville, and Western Kentucky University – Quarterly status reports on capital projects.
 - B. Administrative Office of the Courts (AOC) – Quarterly status report on court facility construction and renovation projects.
 - C. Kentucky Infrastructure Authority 2010 Capitalization Grant information **(Will be available day of meeting)**
 - D. Kentucky Horse Park Hotel lawsuit dismissal.
 - E. Proposed legislation related to the jurisdiction of the Capital Projects and Bond Oversight Committee.
 - F. Staff Update and Bond Market Update.
7. NEW BUSINESS.
 - A. Project reports submitted by the University of Kentucky.
 1. Replace Wildcat Lodge Student Housing – project scope increase (private funds).
 2. Private Development on State-Owned Property – land lease.
 3. Renovate 4-H Camps – project scope increase.

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B. Project report submitted by Northern Kentucky University.

1. Report of Land Acquisition.

C. Project reports submitted by the Finance and Administration Cabinet.

1. Workforce Development and Education Cabinet, Kentucky Education Television - KET Transmissions Lines Upgrade/Antennas – unbudgeted capital project (federal and restricted funds).
2. Workforce Development and Education Cabinet, Employment and Training – Unemployment Insurance System Upgrade – unbudgeted capital project (federal funds).
3. Kentucky State University, Purchase Research Vessel – unbudgeted capital project (federal funds).
4. Department of Education – Expansion of Kentucky Statewide Longitudinal Data System – unbudgeted capital project (federal funds).

D. Bond activity report from the Office of Financial Management.

1. Kentucky Infrastructure Authority.

- a. Fund A Loan. City of Livermore (McLean County). Inflow and Infiltration Rehabilitation project.
- b. Fund A Loan. Regional Water Resource Agency (Daviess County). Dublin Lane Sewer Outfall Reconstruction and Veteran's Drive Sewer Rehabilitation projects.
- c. Fund A Loan. City of Bardstown (Nelson County). Bardstown/Bloomfield Sewer Connection project.
- d. Fund A Loan. City of LaCenter (Ballard County). LaCenter Wastewater Improvements project.
- e. Fund A Loan. City of Morehead for the benefit of Morehead Utility Plant Board (Rowan County). Wastewater Treatment Plant Flood Rebuild project.
- f. Fund B Loan. City of Caneyville (Grayson County). Wastewater Improvements project.
- g. Fund B Loan. City of Crab Orchard (Lincoln County). Lancaster to Crab Orchard Water Transmission Replacement project.
- h. Fund B. Loan. Bracken County Water District. Short Roads Improvements and Upgrades project.
- i. Various new Coal/Tobacco Development grants.

2. New bond issue.

- a. Northern Kentucky University General Receipts Bonds, 2011 Series A.

3. Follow-up report (approval letter) for previously approved bond issue.

- a. University of Louisville General Receipts Bonds, Taxable Build America Bonds, 2010 Series A and Taxable Qualified Energy Conservations Bonds, 2010 Series B dated December 29, 2010.

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4. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Boone County
Hopkins County
Robertson County

Bourbon County
Jackson County
Southgate Indp. (Campbell County)

5. New local school district bond issue with 100% locally-funded debt service.

Hopkins County

6. Updated monthly and weekly debt issuance calendar.

7. ADJOURNMENT.

NEXT MEETING: February 15, 2011 **(TENTATIVE)**
1:00 p.m. Room 169 Capitol Annex